MANAGING UP How to Succeed With Any Type of Boss or Client!



The Work World is a Social System





WHAT IS MANAGING UP?

"Managing Up" is consciously working with "higher ups" to obtain the best possible results for you, for them, and the organization.





THIS IS NOT MANAGING UP







REASONS TO MANAGE UP Your boss (and clients) matter

Your career matters

• •

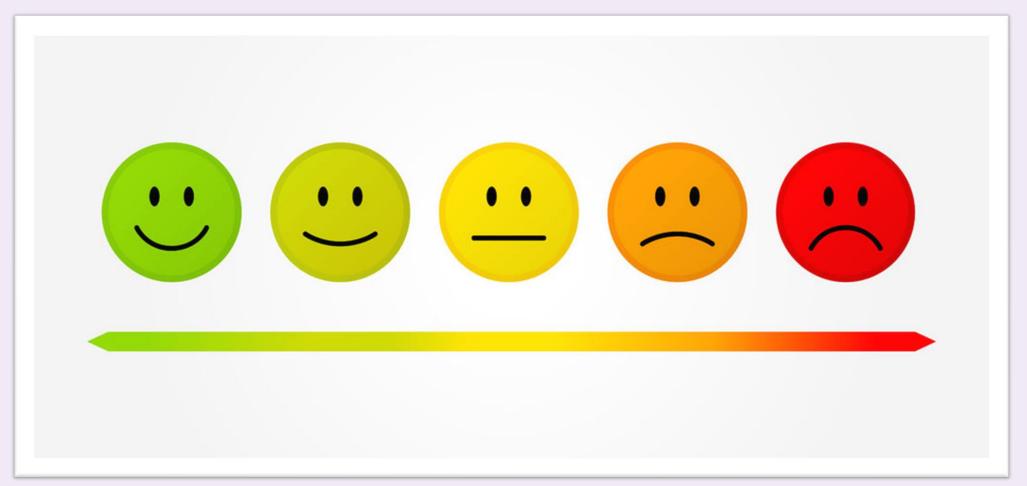
We can't change others

The Truth About Managing

- Managing others is hard
- Organizations often promote people based on technical skills
- Most managers don't get training until after they've become the boss
- Hybrid & remote offer additional challenges for everyone!



A SPECTRUM OF EXPERIENCE



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MANAGING UP ESSENTIALS

- Learn others' work styles, preferences, priorities, and pet peeves...
- Understand your own preferences, priorities, strengths, and weaknesses
- 3. Assess the **gap** and choose how you are willing to *adapt*



PIECING TOGETHER THE PERSON PUZZLE

• Communication Preferences

How does your boss/client prefer to communicate? Are they introvert or extrovert?

Workstyle

Collaborative or independent? Cautious or innovative? Detail or big picture?

Time Orientation & Pace

Patient vs. Impatient? Fast vs. moderate? Time oriented or task oriented?



Task or Relationship?

Task first or people first? Engaging or reserved?

Goals & Motivations

What motivates them? What are her goals? What does he prioritize? What do they care about?

Concerns & Climate

What does your boss/client worry about? What does her boss worry about? What is the culture?





Treat others *as they* want to be treated.





WHAT BOSS/CLIENT BEHAVIORS DRIVE YOU CRAY CRAY?

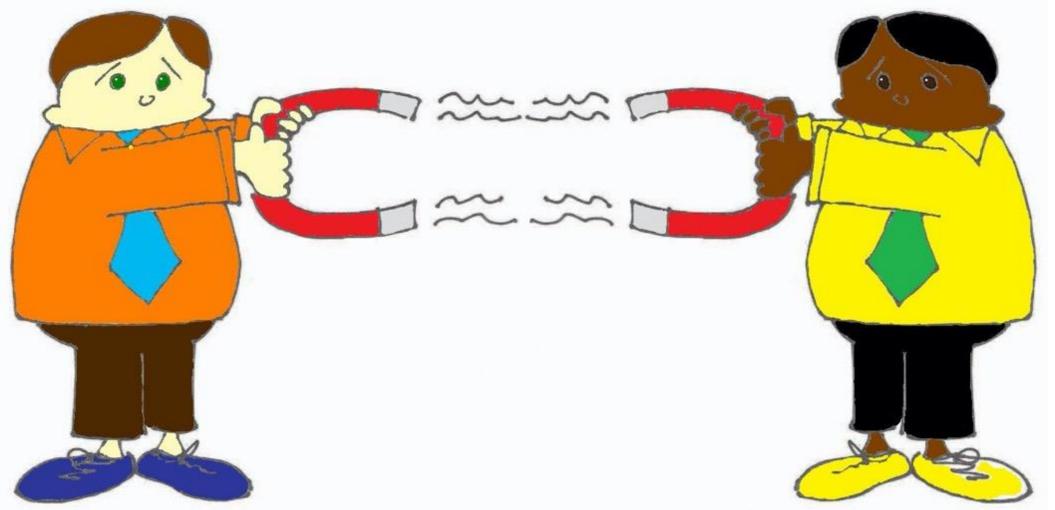


LET'S MEET SOME BOSSES & CLIENTS!!!



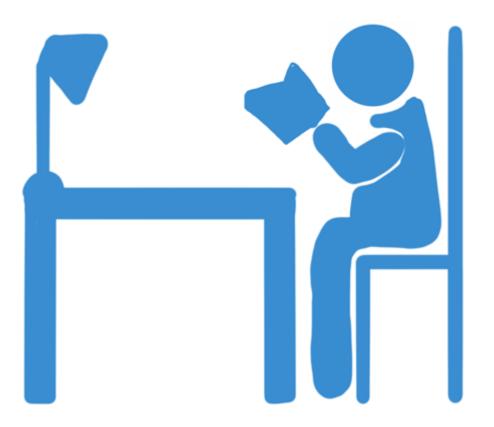


INTROVERTS & EXTROVERTS





The Introvert



Introversion

Reflection

Inward

Privacy

Concentration

Lower External Stimulus Thinks to Self

Contained



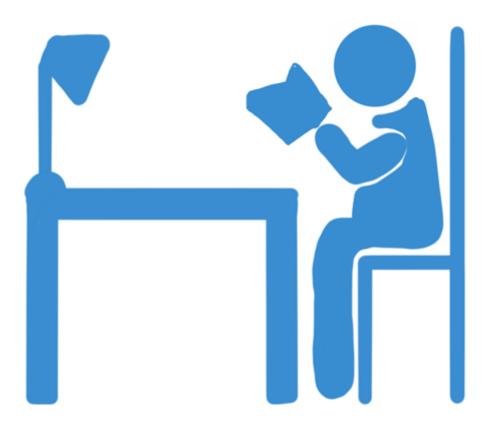
The Extrovert

Extraversion Action Outward People Interaction High External Stimulus **Thinks Out Loud** Expressive



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MANAGE UP THE INTROVERT



Schedule meetings Tell topic ahead of time Ask them their thoughts Give them time to respond Use email or text Don't let them disappear! ♦ WAIT!!!!



MANAGE UP THE EXTROVERT



- Be available to engage
- Speak up
- Provide opportunities for human connection
- Welcome/invite brainstorming
- Recap to make sure you are on the same page
- Meet by video or phone









Micromanager



Impulsive Careerstone Group



WHICH BEHAVIOR WOULD BE HARDEST FOR YOU?

- Micromanager
- Ghost
- Impulsive





WHICH ONES HAVE YOU BEEN?

- Micromanager
- Ghost
- Impulsive





STRATEGIES: MICROMANAGER

- Don't take it personally
- Offer regular updates and status reports proactively!
- Over communicate!
- Anticipate their involvement
- Remember: Information, Inclusion & Control!







STRATEGIES: THE GHOST

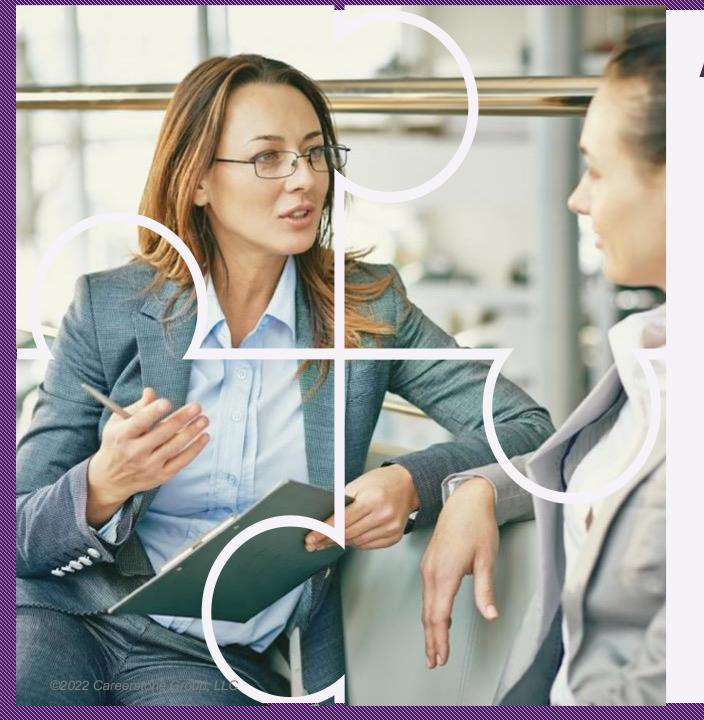


- Be proactive: solicit feedback
- Make clear requests for time and input
- Schedule regular meetings to discuss critical projects
- Align communication
- FITFO & CYA
- Be succinct and prepared



HYBRID SUCCESS STRATEGIES





PLAN FOR HYBRID SUCCESS

Meet with manager/client Create shared plan/rules of engagement

Explore, articulate and align **needs**, **wants** and **expectations**

- Communication
- Collaboration
- Connection

Understand workstyle preferences, personality and personas

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VISIBILITY MATTERS: SHOW YOUR FACE!

Consider a regular schedule. Consistency engenders trust.

Be strategic about office time. Align with people, projects, and priorities.

Enhance opportunities for socializing and connection—formally and informally.





GENERAL STRATEGIES TO SURVIVE THE TOXIC BOSS





BOTTOM LINE: BE A PEOPLE DETECTIVE!



- Watch, observe and notice preferences and style
- ♦ Adapt, adapt, adapt! (Don't resist what is ☺)
- Help your team manage up to you!
- Have the conversation...



HAVE THE CONVERSATION

What are your preferences?

What are your priorities?

What are your pet peeves?

What can I do more of, less of, or differently to work well with you?

QUESTIONS TO ASK & ANSWER

What is your preferred mode of communication?	How often do you want to meet as a team and on a one-to- one basis?	What does success look like to you?		How often do you like to be kept updated on projects? How do you like your updates?		What level of detail do you like to have?
What are your top priorities? What is highest priority to you?	What are lower priority items?	What are your goals for the team? The organization? For you?		How will we conduct our meetings?		What are your biggest concerns with virtual work?
What are your pet peeves about working virtually?		be of the	What can I do more of? Less of? Or differently to work well with you?		What do you need from me to make this relationship successful?	



DON'T BE A DIFFICULT BOSS

Know your team—adapt to them!

Be clear about expectations, preferences, priorities, pet peeves

Stay connected

Trust them

Provide frequent feedback & development conversations

Communicate!!!!

Be a human being



MANAGE UP AND TAKE CONTROL OF YOUR CAREER!



CHECK OUT MY PODCAST: CUBICLE CONFIDENTIAL!

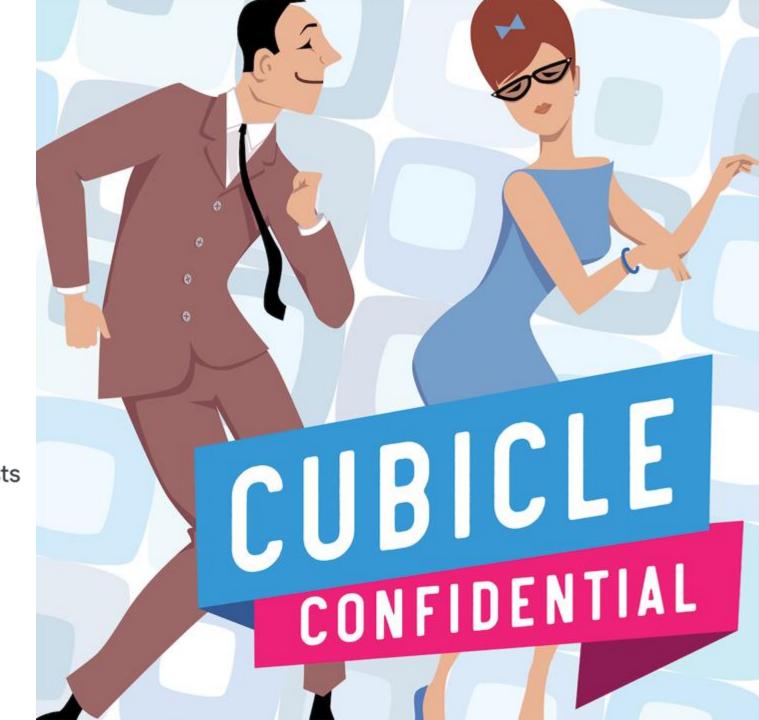
Weekly Advice for the Working Stiff







http://cubicleconfidential.com



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