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ΠM

TOUR 2022

We will look at successful Use Cases, Technology Architectures, Business Models and Funding mechanisms for Cities, Schools, Building Owners, Utilities and Transportation.

> For More Information Contact: PeterMurray@DenseNetworks.com 267-237-5907

April	07	Scottsdale	Broadband Summit West
April	14	Orlando	Smart Hospitals
April	28	Peachtree Corners	Connected Cities Tour
Мау	12	Charleston	Broadband Summit East
Мау	24	Denver	Smart Cities Week
June	16	NYC	Smart Buildings
August	11	Aurora	Connected Citles Tour
September	22	Philadelphia	Connected Citles Tour
October	26	Los Angeles	Connected Cities Tour

www.densenetworks.com

SMART COMMUNITIES

INC.





Connected City Smart City

Peter Murray, Executive Director Dense Networks, Smart Communities Inc.

- 30 + years Telecom
 - MCI, Verizon, Level 3
 - PECO/Adelphia Partnership
- Professor, Temple University
- US Department of Commerce NTIA Broadband Funding Judge
- Consultant to Orange and Lee Counties



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Agenda

9:05	Introduction	Peter Murray, Executive Director, Dense Networks	
9:15	Broadband, Digital Equity a	adband, Digital Equity and Maricopa County	
	Moderator:	Dominic Papa, Director, AWS	
		Bill Gates, Chairman, Board of Supervisors, Maricopa County	
		Erin Carr-Jordan, Head of Social Impact, Arizona State University	
		Justin Fair, CIO, City of Goodyear	
10:00	Federal Broadband Funding, Andy Lipman, Attorney, Morgan Lewis		
10:20	Smart City Technology Innovations		
Moderator, Peter Murray, Executive Director, Dense Networks			
Bianca Lochner, CIO, City of Scottsdale			
Scott Jackson, National Market Manager, Broadband, Graybar			
Tim Scott, Network Manager, City of Boulder			
	Greg Spraetz, Chief Revenue Officer, Network Connex		
Angela Quinn, VP, Signify			

11:10 Break



Agenda

11:30	Smart City Innovation Award-Collin Boyce, CIO, Tucson		
11:35	Keynote: Collin Boyce, Past CIO, Tucson, Innovation		
11:50	ate Networks-5G, LTE, IoT		
Moderator, Peter Murray, Executive Director, Dense Networks			
	Collin Boyce, Past CIO, City of Tucson		
	Rob Silverberg, Chief Strategy and Innovation Officer, State & Local Government, Dell Technologies		
	Lauren Go, Director, SBA Communications		
	James Jacobellis, VP, OnGo Alliance		
12:45 Lunch			

- 1:45 Roundtable Group
- 2:30 Adjourn



Thank You!!

GraybaR (Signify OnGo alliance













Digital Infrastructure

Scalable/Success Based

Valuation 3 to 5 X vs. Network Providers Digital Colony/SBA/Crown (REIT) vs. AT&T, Comcast



Broadband Strategy San Jose



Broadband Strategy San Jose



Broadband and Digital Equity





Areas of Need

September 30, 2021

Speed Tiers (download / upload)

>= 100 Mbps / 100 Mbps (symmetric) >= 100 Mbps / 20 Mbps >= 25 Mbps / 3 Mbps

Density of Unserved Households (sq. mi.)



Data: Based on ORS analysis of FCC Form 477, Dec. 31, 2020 (pub. 10/29/2021). In addition, multiple Internet Service Providers have contributed their FCC Form 477, Jun. 30, 2021 data to augment and update the base dataset. Satellite and mobile broadband services excluded. Demographic data based on US Census 2020 information that was enhanced with E911 premise-level information through Jun. 30, 2020.

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South Carolina

Best Available Technology

September 30, 2021

Best Available Technology (type | capability)

Fiber Speeds >= 100 Mbps/100 Mbps (symmetric)
Cable (DOCSIS 3.1+) Speeds >= 100 Mbps/100 Mbps (symmetric)
Cable (DOCSIS 3.0) Speeds >= 100 Mbps/20 Mbps
Cable (DOCSIS < 2.0) Speeds >= 25 Mbps/3 Mbps
VDSL (Fiber-To-The-Curb) Speeds >= 10 Mbps/1 Mbps
ADSL2, ADSL2+ Speeds >= 6 Mbps/1 Mbps
Fixed Wireless Speeds >= 10 Mbps/1 Mbps
ADSL Speeds >= 3 Mbps/768 kbps
No Internet Service Available
Zero Households

Data: Based on ORS analysis of FCC Form 477, Dec. 31, 2020 (pub. 10/29/2021). In addition, multiple Internet Service Providers have contributed their FCC Form 477, Jun. 30, 2021 data to augment and update the base dataset. Satelite and mobile troadband services excluded. Demographic data based on US Census 2020 information that was enhanced with E911 premise-level information through Jun. 30, 2020.

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Dominic Papa Director, AWS Bill Gates Chairman, Board of Supervisors Maricopa County

Erin Carr-Jordan Head of Social Impact Digital Equity Institute, ASU Justin Fair CIO, City of Goodyear



Andy Lipman Telecommunications Practice Lead Attorney, Morgan Lewis









Greg Spraetz CRO, Network Connex Angela Quinn VP, Signify

Scott Jackson National Market Manager

Tim Scott Consultant Smart Communities,Inc. City of Boulder



Smarter City and Community Features









Secure



Mobile





Water

Energy

Resilient



RELIABLE • AFFORDABLE • SUSTAINABLE



Strategies MUST Align With Community Priorities

Community NeedsGoals and KPIsSmart Outcomes





Scottsdale Smart City Roadmap





A Balanced Approach







Fiber, Power & Poles are the Foundation for a Smart City



The Utilities' Leverage

- Use of assets
 - Street Lighting poles allowing small cell growth in territory
 - Data access and availability
- Expansion of our fiber network
 - Pilot opportunities
- Facilitating Conversations
 - Utility is a common stakeholder in all smart city verticals









17+ Miles Fiber Optic Network, Already Installed Yellow Highlight Indicates the Exist "Core" Route around Clarksville





Fiber Backbone-Open Access Model





Fiber Backbone – Rings and Status



Central Ring – Constructed

East Ring – Under Construction

West Ring – Constructed



Broadband and Digital Equity



FCC Internet Benchmarks

Qualifies for Federal & State Investment

Date Adopted	Minimum Download	Minimum Upload	FCC Commissioner
2015	25 Mbps	3 Mbps	Tom Wheeler, D
2010	4 Mbps	1 Mbps	Julius Genachowski, D
1996	200 Kbps	200 Kbps	William Kennard, D

Federal Construction Requirements

<u>Reliable</u> 100/20 Mbps <u>scalable</u> to 100/100 Mbps (symmetric)



ORS.SC.GOV/Broadband



Question 5: What type of technology do you believe would make internet more accessible in your community? Answered: 2,764 Skipped: 14

ρ

Residential Broadband Technology

Best Available Technology Class

Fiber | Speeds >= 100 Mbps/100 Mbps (symmetric)

Cable (DOCSIS 3.1+) | Speeds >= 100 Mbps/100 Mbps (symmetric)

Cable (DOCSIS 3.0) | Speeds >= 100 Mbps/20 Mbps

Cable (DOCSIS < 2.0) | Speeds >= 25 Mbps/3 Mbps

VDSL (Fiber-To-The-Curb) | Speeds >= 10 Mbps/1 Mbps

ADSL2, ADSL2+ | Speeds >= 6 Mbps/1 Mbps

Fixed Wireless | Speeds >= 10 Mbps/1 Mbps

ADSL | Speeds >= 3 Mbps/768 kbps

No Internet Service Available

Zero Households

Copper & Fixed Wireless

Copper technology (xDSL) cannot deliver reliable 25/3. End of useful life.

Fixed Wireless requires optimum conditions to exceed 25/3; however, it delivers *Speed to Access* meaning that high need areas have the potential to get coverage fast while physical connections to each house are built.

No Internet Options Exist

This has <u>nothing to do with affordability</u>! Customers in these areas cannot receive service at their physical address.

ORS.SC.GOV/Broadband

Lighting is the key enabler for the connectivity grid of the future



Product Portfolio Overview



Smart poles

Everything needed for small cell tower and IoT

- Small cells (RRU for 4G LTE / 5G)
- Neutral host
- IoT applications



Pole attachments

Economic solution for retrofitting existing poles

- Full size radome: 5G mmWave, CBRS/LAA + universal antenna
- Compact radome: CBRS/LAA + universal antenna



Hub

Fiber hub with smart services for highly visible locations

- Neutral host for Telco and IoT devices
- Digital screens for advertising
- In kiosk or pole form factor



Gb Luminaire

Wireless mesh for last mile coverage

- Utilizing ubiquitous lighting grid
- Up to 16Gbps aggregated capacity
- ≤ 0.3 mi. / 450 m Range



Lighting

Energy efficiency connected luminaires

- Energy efficient Existing sensor based connected luminaires
- Offer narrow band IoT services through Interact





POWER. ACCESS. TRUST.

OMNIA PARTNERS PUBLIC SECTOR COOPERATIVE PROGRAM





Competed Contract satisfies Public **Solicitation Process**

Kansas City – Lead public agency

Products & Services eligible

National Volume



Best in Class Vendors

Best Overall Value

No RFP or Solicitation required **Key Benefits:**

- Flexibility to choose suppliers and installation partners ٠
- Shorten timeframes from concept to completion ٠
- Great pricing resulting from competed contract





Rob Silverberg CSIO, Dell Technologies



Jim Jacobellis VP, OnGo Alliance



Collin Boyce Consultant Past CIO, City of Tucson



Lauren Go Director, SBA Communications



DenseNetworks.com

Broadband and Digital Equity







Tucson, Arizona
Change in per capita income: \$3,436
Change in median household income: -\$8,806
Change in population: 276,283
Change in poverty rate: 64.79%

2020 CARES Act \$ Paid for Network & Devices to support Homework Gap



City of Tucson Use Case Examples:



Park Wi-Fi







Analytics for **City Pools**





City Mobile Tablet Service



Digital Divide Broadband

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City Transportation & Service Efficiency



Traffic Efficiency 39





With an ecosystem of partnerships, SBA is positioned to deliver a valuable solution to distributed connectivity needs; in the proposed model, SBA and Internet Service Providers will enter into a long-term agreement to provide broadband connectivity to local students using CBRS and Open-Access Technology



Residential Broadband Service using CBRS LTE Solution



Base stations are deployed at the school or another central location; once a base station is deployed, homes can be served within a range of 0.4 - 3.75 miles, depending on their corresponding infrastructure



Dell Technologies and JMA Wireless Help Solve the Digital Divide for Tucson, AZ



OVERCOMING DIGITAL EQUITY CHALLENGES:

- How to provide internet access to disadvantaged neighborhoods
- A completely wireless solution was needed to accommodate all residents
- Impossible to deploy and maintain approx. **20,000 WiFi hotspots** over 70 miles
- In order to leverage CARES Act funding, needed a product solution vs. a service

ADVANTAGES OF THE JOINT SOLUTION:

With advanced 4G/5G hotspots from Dell and JMA Wireless, the city was able to:

- Cover the same 70 mile area with only 80 hotspots
- Gain 50MB internet speeds within the extended 4G LTE range and up to 100MB connections for a smaller 5G circle
- Offer a more secure network to approved applicants with rugged 4G/5G to WiFi devices provisioned with city-supplied SIM cards
- Dramatically reduce deployment costs as each Dell server supports 4 hotspots

WHAT'S NEXT FOR THE CITY OF TUCSON:

- The city is in the process of deploying 40 hotspots and will expand further in 2021
- Over 2000 applications received from families in need of internet connectivity
- Extend utility to other city services to further reduce spend on external carriers
- Connectivity is now in place to be able to deploy "smart" devices



SLG Private LTE / 5G Wireless Concept



G The Spectrum Highway is Changing:

44



3250 MHz

Current Licensed Spectrum

- Licensed 600 thru 2500 MHz
- AT&T: 150 MHz, Verizon: 115 MHz, T-Mobile: 110 MHz, Sprint: 200 MHz, Other: ~120 MHz

+ Mid-Band Spectrum

- 3550 to 3700 MHz (150 MHz) CBRS
- 3700 to 4200 MHz (500 MHz FCC) C Band
- 5925 to 6425 MHz (500 MHz FCC)
- 6425 to 7125 MHz (700 MHz FCC).

+ mmWave Spectrum

- 27.5 28.35 GHz (2X425 MHz)
- 37.6 38.6 GHz (5X200 MHz)
- 38.6 40 GHz (7x200 MHz)

What is Private Cellular/CBRS?

- It is a cellular network that leverages a private core element instead of connecting to AT&T/VZ/TMO Public Wireless Network.
- Provides connectivity for enterprise members and their applications using 150 MHz of spectrum in the 3.5GHz Range – "CBRS"
- CBRS = Citizens Broadband Radio Service or LTE Band 48: Up to 150 MHz Fully Dedicated to Single Venue, Enterprise, or Community
- LTE Based Technology, Full Compatibility with Global Mobile Networks
- 15 Channels up to 160 Mbps Each
- 5G Friendly



Basic Use Cases

 Fiber Alternative for Backhaul and Transport, Wi-Fi Offload, Network Densification, Low Latency Performance, User Mobility, Voice Services

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Building Blocks for Private Cellular Networks to Deliver True Mobility and Connectivity for All



CBRS expansion of the cellular spectrum enables enterprises to launch wireless networks using cellular networking technologies

Enterprise 5G

Low-cost cellular/CBRS small cells makes private Radio Access Networks (RANs) attractive

Core powers your Private LTE/5G network and serves as a trusted party between enterprises and major public cellular carriers. Connect to Core, and your enterprise is interconnected

Trade

Trade is a service management platform that provides insights into user experience and in-building analytics

SIM Cards -

Core Connected Devices

Two key benefits:

1) Secure, high-performance network tailored to enterprise venue and user community

Neutral Host multi-carrier 2) subscriber support

Digital Divide Example – Bringing Connectivity to Underserved Areas





- Customer Provided Indoor Rack Location
- City Provides Fiber, Power, Connection Locations
- JMA Private Wireless Software Running on Dell 740
- JMA Carrier Grade Radios ~12-15 radios covering 100 blocks



Simple Deployment Architecture







Traditional connectivity models require one or more carriers to invest in infrastructure; SBA's open access model provides the investment and leaves room for all types of service providers



Traditional Model



SBA is also responsible for all infrastructure maintenance, replacement, and upgrades

Coverage Summary



By deploying Open-Access technology at multiple locations, the City or County can establish a wide-reaching coverage footprint

In the example pictured (right), three schools serve as base stations, each providing coverage to homes within a radius of approximately 0.4-0.6 miles.

With this deployment, **560 concurrent Zoom sessions can be served from each school location**, or 1,680 concurrent Zoom sessions across all three.



Network Architecture





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