



SINCE 1974

JYOTI STRUCTURES LIMITED

Corporate Office: Valecha Chambers
6th Floor, New Link Road Oshiwara
Andheri (West) Mumbai -400053
Corporate Identity No: L45200MH1974PLC017494

Ref: JSL/HO/CS/GEN/23-24/1325

Date: March 30, 2024

BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Fort, Mumbai 400 001. BSE Scrip Code: 513250	National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051. NSE Scrip Symbol: JYOTISTRUC
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Conversion of 1,30,00,000 Fully convertible Warrants into Equity Shares pursuant to the exercise of fully convertible warrants allotted on a preferential basis:

This is in continuation to our intimation dated December 30, 2023 regarding the allotment of upto 6,07,50,000 convertible warrants at an issue price of Rs.13.20 having face value Rs. 2/- and at a premium of Rs.11.20 each convertible into an equivalent number of Equity Shares.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that 4 (Four) of the said warrant holders have applied for conversion of Fully Convertible Warrants into Equity Shares along with receipt of the remaining exercise price of Rs.9.90 Per Warrant being 75% of the issue price (Rs.13.20) per warrants Consequently the Board of Directors has approved the conversion of the said warrants into equity shares to the warrant holders.

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

Kindly take the above for your records.

Thanking You.
Yours faithfully,
For **Jyoti Structures Limited**

Sonali K. Gaikwad
Company Secretary
ACS 31201



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Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015:

Particulars	Details
Name of the Investors	As Per Annexure 1
Post allotment of securities – Outcome of the subscription, issue price / allotted price (in case of convertibles), Number of allottee(s):	Allotment of 1,30,00,000 Equity shares of face value Rs. 2/- each fully paid up at a premium of Rs. 11.20, aggregating to Rs. 17,16,00,000/-, pursuant to the conversion of warrant into equivalent no of equity shares to the allottees mentioned in Annexure 1.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 1,30,00,000 fully convertible warrants into 1,30,00,000 fully paid up equity shares of Rs. 2/- each.

‘Annexure 1’

Sr. No.	Name of the Allottee	Category	No. of Warrants converted into Equity Shares	**Total Amount Paid (including Premium) (Amount in Rs.)
1	Ruchi Gupta	Non-Promoter	30,00,000	3,96,00,000
2	RSP Ventures	Non-Promoter	50,00,000	6,60,00,000
3	Mangala Subhash Rathod	Non-Promoter	25,00,000	3,30,00,000
4	Sahi Trading Pvt. Ltd.	Non-Promoter	25,00,000	3,30,00,000
TOTAL			1,30,00,000	17,16,00,000

*** The Consideration received from each of the allottees is 100% of the total consideration, out of which 25% of the consideration was received from the respective allottees at the time of allotment of warrants pursuant to terms & conditions as set out in the offer letter.*

For Jyoti Structures Limited

Sonali K. Gaikwad
Company Secretary
ACS 31201