



SINCE 1974

JYOTI STRUCTURES LIMITED

Corporate Office: Valecha Chambers

6th Floor, New Link Road Oshiwara

Andheri (West) Mumbai -400053

Corporate Identity No: L45200MH1974PLC017494

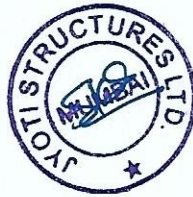
CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF JYOTI STRUCTURES LIMITED, HELD ON THURSDAY, NOVEMBER 30, 2023 AT 04.00 PM THROUGH AUDIO/VIDEO CONFERENCING (MS TEAM) MEETING COMMENCED AT 04.00 P.M. AND CONCLUDED AT 06.00 P.M

RIGHTS ISSUE OF SHARES:

“RESOLVED THAT pursuant to the provisions of Section 23, Section 62 and all other applicable provisions of the Companies Act, 2013, as amended, read together with the rules thereunder (including any modifications or re-enactments thereof, for the time being in force), Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Foreign Exchange Management Act, 1999, as amended) (and all applicable statutory/regulatory requirements and in accordance with the relevant provisions of the memorandum of association and articles of association of the Company and the listing agreements entered into by the Company with the stock exchanges where the Company’s equity shares are listed and subject to any necessary approval, consent, permission and/ or sanction of the Government of India, the Reserve Bank of India, the Securities and Exchange Board of India (“SEBI”), and/ or any other appropriate authorities, including any other statutory/regulatory authority, banks, financial institutions or other creditors, and subject to such terms, conditions and modifications as may be prescribed by any of the aforesaid authorities in connection with granting any such approval, consent, permission, or sanction, and which may be agreed to by the board of directors of the Company (hereinafter referred to as the “Board”) or any committee of the Board which the Board may have constituted or may constitute to exercise its powers including the power conferred by this resolution, the Company be and is hereby authorized to create, offer, issue and allot equity shares of face value ₹ 2 each, (“Rights Equity Shares”) by way of rights issue, to the existing shareholders of the Company as on a specified record date for an amount aggregating up to Rs. 175 Crores on a rights basis, (“Rights Issue”), through a [draft letter of offer / letter of offer] and / or such other documents, in such manner and on such terms and conditions as may be determined by the Board or a committee of the Board in its absolute discretion at the time of the Rights Issue, subject however to applicable statutory and/or regulatory requirement.

RESOLVED FURTHER THAT Mr. Abdul Hameed Khan, Whole Time Director and Ms. Sonali K Gaikwad, Company Secretary and Compliance Officer of the Company be and are hereby severally authorised to do all such acts, deeds, matters and things as deemed necessary, proper or desirable in this regard, to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions as may be deemed fit and proper in the best interest of the Company.

RESOLVED FURTHER THAT the Company Secretary and Compliance Officer is authorised to certify the true copy of the aforesaid resolutions.



Nashik Factory: 52A/53A, D.Road, Satpur Industrial Complex, Nashik - 422007, Maharashtra, India
Raipur Factory: 1037/1046, Sarora Ring Road, Urla Industrial Complex, Raipur - 493221, Chhattisgarh, India
Testing Station & R&D Center: Ubhade Shivar, Village - Deole, Ghoti - Bhandardara Road, Taluka - Igatpuri, Dist. - Nasik 422402
Tel.: (01-22)-4091-5000 | Website: www.jyotisttructures.in



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RESOLVED FURTHER THAT the acts, deeds and things already done by the Board or any committee of the Board or any designated officer of the Company in connection with the Rights Issue be and are hereby conformed, approved and ratified.”

//CERTIFIED TRUE COPY//

For Jyoti Structures Limited

S.K. Gaikwad

Sonali K. Gaikwad
Company Secretary & Compliance Officer
ACS 31201

