



## Rajani Associates

### Advocates & Solicitors

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November 30, 2023

**The Board of Directors,  
Jyoti Structures Limited**  
6<sup>th</sup> Floor, Valecha Chambers  
New Link Road, Andheri (W)  
Mumbai 400053

Dear sir,

Re: Proposed rights issue of equity shares of face value of ₹2 each (the "Equity Shares") by Jyoti Structures Limited (the "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")

We, the undersigned, hereby consent to act as the legal counsel to the Company and Lead Manager for the Issue and consent to our name and the details mentioned herein, being inserted as the Legal Counsel to the Issue in the draft letter of offer ("DLoF"), and Letter of Offer ("LoF") to be filed with the Securities and Exchange Board of India (SEBI), Registrar of Companies, Maharashtra at Mumbai (RoC), the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", collectively together, the "Stock Exchanges") and any other regulatory authority. The Company may, in connection with the Issue, also issue other documents including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the Offer Documents).

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents.

<b>Name:</b>	Rajani Associates, Advocates and Solicitors
<b>Address:</b>	204-207, Krishna Chambers, 59, New Marine Lines, Mumbai 400020 Maharashtra, India.
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<b>Facsimile:</b>	+91-22-40961010
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<b>E-mail:</b>	sangeeta@rajaniassociates.net
<b>Contact Person:</b>	Ms. Sangeeta Lakhi

We further confirm that the above information in relation to us is true and correct.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company and the Lead Managers in relation to the Issue.

We also consent to the submission of this certificate as may be necessary, to any regulatory authority and/or for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable law.

Yours faithfully,

**For and on behalf of Rajani Associates**

A handwritten signature in blue ink, appearing to read 'Sangeeta Lakhi', written over a horizontal line.

**Sangeeta Lakhi**

**Partner**

**Place: Mumbai**

**CC:**

**Lead Manager**

**Arihant Capital Markets Limited**

1011 Solitaire Corporate Park

Bldg No. -10, 1st Floor,

Guru Hargovindji Road, Chakala,

Andheri (East),

Mumbai - 400093