

## DECLARATION

I hereby declare that all relevant provisions of the Companies Act and the regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Letter of Offer is contrary to the provisions of the Companies Act, the SCRA, the SCRR and the SEBI Act, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be.

I further certify that all the statements and disclosures made in this Letter of Offer are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**



**Monica Akhil Chaturvedi**  
*Woman Independent Director*

Date: April 06, 2024

Place: Mumbai

## DECLARATION

I hereby declare that all relevant provisions of the Companies Act and the regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Letter of Offer is contrary to the provisions of the Companies Act, the SCRA, the SCRR and the SEBI Act, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be.

I further certify that all the statements and disclosures made in this Letter of Offer are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**



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**Abhinav Rishi Angirish**  
*Non-Executive Director*

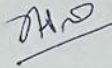
Date: April 06, 2024  
Place: Mumbai

**DECLARATION**

I hereby declare that all relevant provisions of the Companies Act and the regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Letter of Offer is contrary to the provisions of the Companies Act, the SCRA, the SCRR and the SEBI Act, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be.

I further certify that all the statements and disclosures made in this Letter of Offer are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**



**Rajendra Prasad Singh**  
*Independent Director*

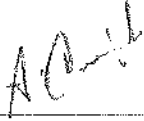
Date: April 06, 2024  
Place: New Delhi

## DECLARATION

I hereby declare that all relevant provisions of the Companies Act and the regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Letter of Offer is contrary to the provisions of the Companies Act, the SCRA, the SCRR and the SEBI Act, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be.

I further certify that all the statements and disclosures made in this Letter of Offer are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**



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**Abdul Hameed Khan**  
*Whole-Time Director and chief Executive Officer*

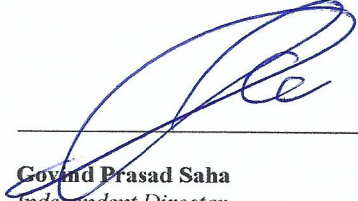
Date: April 06, 2024  
Place: Mumbai

## DECLARATION

I hereby declare that all relevant provisions of the Companies Act and the regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Letter of Offer is contrary to the provisions of the Companies Act, the SCRA, the SCRR and the SEBI Act, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be.

I further certify that all the statements and disclosures made in this Letter of Offer are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**



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**Govind Prasad Saha**  
*Independent Director*

Date: April 06, 2024  
Place : New Zealand

April 4, 2024

**The Board of Directors**  
**Jyoti Structures Limited**  
Valecha Chambers, 6th Floor,  
New Link Road, Oshiwara,  
Andheri (West),  
Mumbai – 400 053.

Dear Sir,

**Re: Proposed Rights Issue of Equity Shares of face value of Rs. 2 each (the “Equity Shares”) of Jyoti Structures Limited (the “Company”)**

We, the undersigned, do hereby consent to act as Lead Manager (“LM”) to the captioned Rights Issue and to the inclusion of our name as LM in the Letter of Offer intended to be filed by the Company with the Securities and Exchange Board of India (“SEBI”) and the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“Stock Exchanges”), and any other documents issued by the Company in relation to the Issue, (the “Offer Documents”).

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

We confirm that the following information in relation to us is true and correct and consent to the disclosure of the said information in the Offer Documents or any other documents issued in connection with the Issue:



**Logo:**

**Name:** Arihant Capital Markets Limited

**Address:** 1011, Building No. 10, Solitaire Corporate Park,  
Guru Hargovindji Road, Chakala, Andheri (East), Mumbai- 400 093

**Telephone number:** 4225 4800

**E-mail:** mbd@arihantcapital.com

**Website:** [www.arihantcapital.com](http://www.arihantcapital.com)

**Investor Grievance E-mail:** rbzipo@arihantcapital.com

**Contact Persons:** Amol Kshirsagar / Satish Kumar Padmanabhan

**SEBI Registration Number:** INM000011070

**ARIHANT CAPITAL MARKETS LTD.**  
MERCHANT BANKING DIVISION

**Corporate Office :** 1011, Building No. 10, Solitaire Corporate Park, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093  
Tel.: 4225 4800 • Fax : 4225 4880 • E-mail : mbd@arihantcapital.com • Website : www.arihantcapital.com

**Registered Office :** 6, Lad Colony, Y. N. Road, Indore - 452 003 **CIN :** L67120MP1992PLC007182


ISO 9001:2015 CERTIFIED COMPANY

We further confirm that the details under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended in respect of Merchant Banking Division, are as follows:

1.	SEBI Registration Number	INM000011070
2.	Category of Registration	Category I
3.	Date of registration/ renewal of registration	November 06, 2012
4.	If registration has expired, reason for non-renewal	Not Applicable
5.	Date of expiry of registration	Not Applicable (Registration is permanent)
6.	If applied for renewal, date of application	Not Applicable
7.	Outstanding fees payable to SEBI	Nil
8.	Any communication from SEBI prohibiting us from acting as a lead manager	Nil
9.	Any enquiry/ investigation being conducted by SEBI	Nil
10.	Details of any penalty imposed	Nil

Yours faithfully,

For Arihant Capital Markets Limited

  
Sundar Rangan  
Head - Merchant Banking

## DECLARATION

I hereby declare that all relevant provisions of the Companies Act and the regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Letter of Offer is contrary to the provisions of the Companies Act, the SCRA, the SCRR and the SEBI Act, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be.

I further certify that all the statements and disclosures made in this Letter of Offer are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**



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**Kumar Vidyanath Balan**  
*Chief Financial Officer*

Date: April 06, 2024  
Place: Mumbai



**Sonali Krishnaji Gaikwad**  
6<sup>th</sup> Floor, Valecha Chambers,  
New link Road, Andheri West, Mumbai 400053  
Telephone Number: 022- 4091-5000  
Email: [investor@jsl.co.in](mailto:investor@jsl.co.in)

**CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER**

Date:

To,

**The Board of Directors,**  
**Jyoti Structures Limited**  
6th Floor, Valecha Chambers,  
New Link Road, Andheri (W),  
Mumbai, Maharashtra, India - 400053.

**Arihant Capital Markets Limited (Lead Manager)**  
1011, Solitaire Corporate Park  
Bldg. No. -10, 1st Floor,  
Guru Hargovindji Road, Chakala,  
Andheri (East), Mumbai - 400093

Dear Sir,

**Re: Proposed rights issue of equity shares of face value of ₹ 2 each (the "Equity Shares") by Jyoti Structures Limited (the "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")**

I, Sonali Krishnaji Gaikwad, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the Draft Letter of Offer ("DLOF") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and BSE Limited ("BSE") and the National Stock Exchange Limited ("NSE" together with BSE known as the "Stock Exchanges") where the Equity Shares are proposed to be listed and the Letter of Offer ("LOF") intended to be filed with the SEBI and Stock Exchanges, as well as in other documents in relation to the Issue (the "Issue Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock exchanges, and any other regulatory authorities as may be required.

I am a member of the Institute of Company Secretaries of India, holding membership number ACS 31201.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Issue Documents:

Name: Sonali Krishnaji Gaikwad  
Designation: Company Secretary and Compliance officer  
Address: 6<sup>th</sup> Floor, Valecha Chambers, New link Road, Andheri West, Mumbai 400053  
Telephone Number: 022- 4091-5000  
Email: [investor@jsl.co.in](mailto:investor@jsl.co.in)

I further confirm that the above information in relation to me is true and correct.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, lead manager to the Issue ("LM") until the date when the Equity Shares that are allotted and transferred in the



**Sonali Krishnaji Gaikwad**  
6<sup>th</sup> Floor, Valecha Chambers,  
New link Road, Andheri West, Mumbai 400053  
Telephone Number: 022- 4091-5000  
Email: [investor@jsl.co.in](mailto:investor@jsl.co.in)

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Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, LM and the legal counsels to the issue, you can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company; LM and the legal counsel in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Jyoti Structures Limited**



**Authorized signatory**

Designation: Company Secretary and Compliance officer

Name: Sonali Krishnaji Gaikwad

**CC:**

**Legal Counsel to the Issue**

**Rajani Associates**

204-207, Krishna Chambers,

59, New Marine Lines,

Mumbai - 400020,

Maharashtra



## Bigshare Services Pvt. Ltd.

To,

**The Board of Directors,  
Jyoti Structures Limited**  
6th Floor, Valecha Chambers,  
New Link Road, Andheri (W),  
Mumbai, Maharashtra, India - 400053.

**Arihant Capital Markets Limited (Lead Manager)**  
1011, Solitaire Corporate Park  
Bldg. No. -10, 1st Floor,  
Guru Hargovindji Road, Chakala,  
Andheri (East), Mumbai – 400093

Dear sir,

**Re: Proposed rights issue of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Jyoti Structures Limited (the “Company”) in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws (the “Issue”)**

We, the Registrar of Companies, Maharashtra, at Mumbai (“RoC”) consent to our name and the details mentioned herein being inserted as a Registrar to the Company in Draft Letter of Offer (“DLOF”) intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and BSE Limited (“BSE”) and the National Stock Exchange Limited (“NSE”) together with BSE known as the “Stock Exchanges”) where the Equity Shares are proposed to be listed and the Letter of Offer (“LOF”) intended to be filed with the SEBI and Stock Exchanges, as well as in other documents in relation to the Issue (the “Issue Documents”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents:

<b>Name:-</b>	BIGSHARE SERVICES PRIVATE LIMITED
<b>Address:-</b>	Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai – 400093
<b>Tel:-</b>	Tel. No.:+91-022-62638200
<b>Fax:-</b>	Fax No. +91-022-62638299
<b>E-mail:-</b>	<a href="mailto:rightsissue@bigshareonline.com">rightsissue@bigshareonline.com</a>
<b>Investor Grievance E-Mail</b>	<a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a>
<b>Website:-</b>	<a href="http://www.bigshareonline.com">www.bigshareonline.com</a>
<b>Contact Person:-</b>	Mr. Suraj Gupta
<b>SEBI Registration Number</b>	INR000001385
<b>CIN:-</b>	U99999MH1994PTC076534
<b>LOGO</b>	

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true and correct.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, lead manager to the Issue (“LM”) until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, LM and the legal counsel to the Issue, you can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.





## Bigshare Services Pvt. Ltd.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, LM and the legal counsel in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

**For Bigshare Services Private Limited**

**Authorized Signatory**  
**Name: Jibu John**  
**Designation: General Manager**



**CC:**

**Legal Counsel to the Issue**  
**Rajani Associates,**  
204-207, Krishna Chambers,  
59, New Marine Lines,  
Mumbai – 400020,  
Maharashtra, India



**Annexure A**

*[On the letter head of Registrar to the Issue]*

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue is true and correct:


1. Registration Number:	INR000001385
2. Date of registration / Renewal of registration:	April 09,2013
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting from acting as registrars to the Issue:	Nil
6. Any enquiry/investigation being conducted by SEBI:	Nil
7. Details of any penalty imposed by SEBI	Nil





**Bigshare Services Pvt. Ltd.**

Enclosed: SEBI Registration Certificate

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	फॉर्म नं. FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b>		
<b>SECURITIES AND EXCHANGE BOARD OF INDIA</b>		
[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993		
(Registrars to an issue and Share transfer agents) Regulations, 1993		
001343	(विनियम 8) (Regulation 8)	Regulation 8A
<b>रजिस्ट्रीकरण का प्रमाणपत्र</b>		PERMANENT REGISTRATION
<b>CERTIFICATE OF REGISTRATION</b>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बढाये गए नियमों और विनियमों के साथ चर्चित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रबन्ध-1 में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रबन्ध-11 में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p><b>BIGSHARE SERVICES PVT LTD</b>  <b>E/2-3, ANSA INDUSTRIAL ESTATE</b>  <b>SAKI - VIHAR ROAD, SAKINAKA</b>  <b>ANDHERI (E), MUMBAI-400 072</b></p>		
<p>को नियमों की शर्तों के अधीन रखते हुए और विनियमों के अनुसार विद्याकलाप करते के लिए, जैसी उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category 11, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is <b>INR000001385</b></p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>MUMBAI</p> <p>स्थान Place</p> <p>APRIL 09, 2013</p> <p>तारीख Date</p> <p>*जो लागू न हो उसे हटा दें। *Delete whichever is not applicable</p>		<p>अदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of <b>Securities and Exchange Board of India</b></p> <p><b>K. SARAVANAN</b></p> <p>प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory</p>



**Date:** 24<sup>th</sup> March'2022

To,  
The Board of Directors,  
**M/s Makers Laboratories Limited**  
**Mumbai**

Dear Sirs,

**Proposed Right Issue of equity shares of Rs. 10/- each by M/s Makers Laboratories Limited (the "Company")(the "Issue")**

We, the undersigned, hereby consent to act as Banker to the Issue and the Refund Banker and to our name being inserted as Banker to the Issue in the Letter of Offer to be filed with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies ("RoC") and the stock exchanges in respect of the proposed Issue and also in all the advertisements and communications sent pursuant to the Issue.

The following details with respect to us may be disclosed

Name of the Bank	:	YES BANK Ltd.
Address	:	YES Bank Limited, 18th Floor, Empire Tower, Reliable Tech Park, Cloud City Campus, Plot no. 31, Thane-Belapur Road, Airoli, Navi Mumbai - 400708
Contact Person	:	Mr. Sachin Shinde/Milind Mulye
Tel	:	+91 (22) 68547260
Email	:	<a href="mailto:dlbtiservices@yesbank.in">dlbtiservices@yesbank.in</a>
Website	:	<a href="http://www.yesbank.in">www.yesbank.in</a>
SEBI Registration Number	:	INBI00000935 (Permanent Registration)

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited from SEBI to act as a Banker to the Issue in capital market issues.

Yours faithfully,  
For YES Bank Limited

Authorized Signatory

