Mortgage Protection Insurance

Protect Your Most Important Asset, Your Home

Mortgage Protection Insurance protects your family from losing their home in the sad event that you prematurely pass away or become terminally ill.



Some of The Insurance Companies We Represent













Our Agency Partners With Top Rated Insurance Carriers.

Let Us Do The Shopping For You!

Insert Copy of Insurance License

Insert About Me Page

What I Do

Mortgage Protection

Do you have a plan to pay your mortgage in the event of your death? Don't lose your family's most valuable asset due to poor planning.

Life Insurance

How much coverage is enough? Make sure your family is protected with enough coverage to provide for them when you are gone.



Future Income Planning

Are you concerned with market volatility? There is a little known secret to keep your money safe during market corrections.

Insert Why I DO This Page

What We Will Do

Go Through The Health Information

I will ask you a series of medical related questions, to see what you may qualify for.

Review Financial Need

I will ask you a few financial questions, to help determine what your actual need is.

Review Available Options

I will provide you with a quote for a few different plan options, let's see which one is the best for you.



Blood Pressure





<u>Tobacco Usage</u>

Type / Frequency



Any Medications?



<u>Heart Issues</u>

Blood Thinners, Stint, A-Fib, Heart Attack

<u>Lung Issues</u>



COPD, Chronic Asthma, Meds?

Health Questions

Any Cancer

Diagnosis Date Meds, Last Taken?

Any Diabetes

Diagnosis Date Meds, Insulin, Complications?



<u>Sleep Apnea</u>

For Snoring, On Oxygen?



Stroke/TIA

Diagnosis Date Meds?

Financial Need

BROKERS			Date:
THREE OBJ	ECTIVES Affordable	• Comfortable • See	If You Qualify
Mortgage/Rent:	Mortgage Term: 15 • 20 • 30 Refi or Purchase		
House Value:	Monthly Payment:		
Equity:	Do you pay extra toward	mortgage to pay off loar	n early? Y / N
Name:	Age:	Name:	Age:
Occupation:		Occupation:	
Monthly Income:		Monthly Income:	
Medications:	Smoker: Y / N	Medications:	Smoker: Y / N
Surgeries:		Surgeries:	
Family:		Family:	

The Application & Approval Process



Choose The Plan You Think Is Best For You

Make Sure It Is <u>Affordable For</u> YOU!



Submit Application

We Do This Together, Approval Process Can Take Up To 10 Business Days (Usually Way Less)



Receive Policy In Mail

If Approved, <u>Your Policy Will</u>

<u>Be Mailed Directly To You</u>, This

Is Typically In About 10

Business Days, After Approval