



## New Patient Paperwork

<b>Name</b> <i>(Last, First, M.I.):</i>		<input type="checkbox"/> M <input type="checkbox"/> F	<b>Today's Date:</b>
<b>Patient Nickname</b> <i>(if applicable)</i>		<b>DOB:</b>	
<b>Address:</b>	<b>City:</b>	<b>State:</b>	<b>Zip:</b>
<b>Primary Phone:</b>		<b>Cell Phone:</b>	
<b>Email Address:</b>			<b>SS#</b>
<b>Emergency Contact Information:</b>		<b>Race:</b>	
<b>Name:</b> _____		<input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> African American <input type="checkbox"/> Caucasian <input type="checkbox"/> Nat Hawaiian/Pacific Islander <input type="checkbox"/> Unknown <input type="checkbox"/> Decline to Answer	
<b>Phone:</b> _____		<b>Ethnicity</b> <input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic or Latino	
<b>Previous or Current Primary Care Physician:</b>		<b>Date of last physical exam:</b>	

**PERSONAL HEALTH HISTORY**

**Please list any other physicians that contribute to your health care:**

NAME & CONTACT NUMBER	SPECIALITY	DATE OF LAST VISIT

**CURRENT MEDICAL PROBLEMS**  
Please list any concerns or problems you would like to address with your physician

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**MEDICAL HISTORY**

**Current and past medical diagnoses (check all that apply)**

<input type="checkbox"/> Hypertension	<input type="checkbox"/> Kidney stones	<input type="checkbox"/> HIV / AIDS	<input type="checkbox"/> Insomnia	<input type="checkbox"/> Hypogonadism (low testosterone)
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Enlarged prostate	<input type="checkbox"/> Hepatitis C	<input type="checkbox"/> Depression	<input type="checkbox"/> Bladder Cancer
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Urinary incontinence	<input type="checkbox"/> Cirrhosis	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Kidney Cancer
<input type="checkbox"/> Heart disease	<input type="checkbox"/> Chronic pain	<input type="checkbox"/> Stomach ulcer	<input type="checkbox"/> Osteopenia	<input type="checkbox"/> Prostate Cancer
<input type="checkbox"/> Heart attack	<input type="checkbox"/> Arthritis, degenerative	<input type="checkbox"/> GERD / reflux	<input type="checkbox"/> Blood Clots(legs/lung)	<input type="checkbox"/> Cancer (Specify)
<input type="checkbox"/> Abnormal heart valve	<input type="checkbox"/> Arthritis, rheumatoid	<input type="checkbox"/> Irritable bowel disease	<input type="checkbox"/> Crohn's Disease	<input type="checkbox"/> Cancer (Specify)
<input type="checkbox"/> Heart failure	<input type="checkbox"/> Arthritis, gout	<input type="checkbox"/> Seizures	<input type="checkbox"/> Ulcerative Colitis	<input type="checkbox"/> Cancer (Specify)
<input type="checkbox"/> Stroke	<input type="checkbox"/> COPD	<input type="checkbox"/> Migraine headaches	<input type="checkbox"/> UTI	<input type="checkbox"/> Other (Specify)
<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Asthma	<input type="checkbox"/> Sleep apnea	<input type="checkbox"/> Erectile Dysfunction	<input type="checkbox"/> Other (Specify)
<input type="checkbox"/> Thyroid Problems	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Anxiety	<input type="checkbox"/> Pregnant # _____ times	<input type="checkbox"/> Congestive Heart Failure

Exposure to:    Asbestos    Chemicals    Ionizing Radiation

**IMMUNIZATIONS & DATES** - If checked, please provide date(s)

<input type="checkbox"/> Influenza	<input type="checkbox"/> Hepatitis B	<input type="checkbox"/> MMR <i>Measles, Mumps, Rubella</i>
<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Shingles / Zoster	<input type="checkbox"/> Tdap <i>Tetanus, diphtheria, pertussis</i>

## New Patient Paperwork

**HEALTH SCREENING TESTS**

Mammogram	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Colonoscopy	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Fecal occult blood	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Pap smear	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Bone density (DEXA)	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Prostate specific antigen (PSA)	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Lipid profile (cholesterol)	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Electrocardiogram (EKG)	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:
Cardiac stress test	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnormal	Date:	Provider:

**PAST HOSPITALIZATIONS**

Reason	Year	Hospital

**SURGICAL HISTORY**

Operation	Year	Surgeon

**ALLERGIES TO MEDICATIONS**

Name the Drug	Reaction You Had

**MEDICATIONS**
**List your prescribed drugs and over-the-counter drugs, such as vitamins and inhalers**
**\*Provide Your Local Pharmacy Name & Phone:**

Name the Drug	Strength	Frequency Taken

## New Patient Paperwork

SOCIAL HISTORY			
Place of Birth:			
Occupation:			
Travel outside of USA: <input type="checkbox"/> No <input type="checkbox"/> Yes			
Marital status: <input type="checkbox"/> Single <input type="checkbox"/> Partnered <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed			
<b>Alcohol</b>	Do you drink alcohol?		<input type="checkbox"/> Yes <input type="checkbox"/> No
	If yes, what kind?		
	How many drinks per week?		
	Are you concerned about the amount you drink?		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Tobacco</b>	Do you use or have you ever used tobacco?		<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Cigarettes – pks./day	<input type="checkbox"/> Chew - #/day	<input type="checkbox"/> Pipe - #/day <input type="checkbox"/> Cigars - #/day
	<input type="checkbox"/> # of years	<input type="checkbox"/> Or year quit	
<b>Sex</b>	How many sexual partners have you had in the past six months?		
	Illness related to the Human Immunodeficiency Virus (HIV), such as AIDS, has become a major public health problem. Risk factors for this illness include intravenous drug use and unprotected sexual intercourse. Would you like to speak with your provider about your risk of this illness or other sexual transmitted diseases?		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Personal Safety</b>	Do you live alone?		<input type="checkbox"/> Yes <input type="checkbox"/> No
	Do you have frequent falls?		<input type="checkbox"/> Yes <input type="checkbox"/> No
	Do you have vision or hearing loss?		<input type="checkbox"/> Yes <input type="checkbox"/> No
	Do you have an Advance Directive or Living Will?		<input type="checkbox"/> Yes <input type="checkbox"/> No
	Would you like information on the preparation of these?		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Depression</b>	In the past two weeks have you felt down, depressed or hopeless?		<input type="checkbox"/> Yes <input type="checkbox"/> No
	In the past two weeks have you felt little interest or pleasure in doing things?		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Exercise</b>	<input type="checkbox"/> Sedentary (No exercise)		
	<input type="checkbox"/> Mild exercise (i.e., climb stairs, walk 3 blocks, golf)		
	<input type="checkbox"/> Occasional vigorous exercise (i.e., work or recreation, less than 4x/week for 30 min.)		
	<input type="checkbox"/> Regular vigorous exercise (i.e., work or recreation 4x/week for 30 minutes)		
<b>Domestic Violence</b>	Over the last 12 months, has anyone close to you hurt, hit or threatened you?		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Drugs</b>	Do you currently use recreational or illicit drugs?		<input type="checkbox"/> Yes <input type="checkbox"/> No
	Have you ever given yourself street drugs with a needle?		<input type="checkbox"/> Yes <input type="checkbox"/> No

### New Patient Paperwork

<b>FAMILY HISTORY</b>				
<b>RELATIVE</b>	<b>AGE (CURRENT OR DEATH)</b>	<b>HEART ATTACK OR STROKE</b>	<b>CANCER</b>	<b>OTHER HEALTH PROBLEMS</b>
Mother		Heart Attack <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____ Stroke <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	
Father		Heart Attack <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____ Stroke <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	
Sibling		Heart Attack <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____ Stroke <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	
Sibling		Heart Attack <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____ Stroke <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	
Sibling		Heart Attack <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____ Stroke <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	
Grandmother <i>Maternal</i>		Heart Attack <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____ Stroke <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	
Grandfather <i>Maternal</i>		Heart Attack <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____ Stroke <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	
Grandmother <i>Paternal</i>		Heart Attack <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____ Stroke <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	
Grandfather <i>Paternal</i>		Heart Attack <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____ Stroke <input type="checkbox"/> No <input type="checkbox"/> Yes Age: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes (type) _____	

**APPOINTMENT REMINDERS AND \$25 CANCELLATION FEE POLICY**

Woodlands Medical Specialists uses various types of electronic communication to remind patients of appointments. If you do not wish to receive these reminders you do have the ability to opt out. Please know, if you are unable to keep your scheduled doctor's appointment, we require a 24-hour notice. In the event that notification is not received 24 hours in advance of the doctor's appointment, the patient is charged a \$25 fee. This fee also applies to any work-in appointment that is missed or cancelled.

Patient Initials \_\_\_\_\_

**PRESCRIPTION REFILL POLICY**

**I understand my doctor's refill policy:**

1. Prescription refills MUST be requested through your pharmacy.
2. Refills ARE NOT given at night or on weekends.
3. Refills are provided by my doctor only. I will not ask other physicians for refills.
4. Refills ARE NOT given for lost, stolen, spilled, misplaced or "used up early" medications.  
NO EMERGENCY REFILLS.
5. Some insurances may take 7-10 days for prior authorization to be complete.

Patient Initials \_\_\_\_\_

**AUTHORIZATION FOR DISCLOSURE OF PATIENT HEALTH INFORMATION (HIPAA CONSENT)**

I authorize Woodlands Medical Specialists to disclose my health care, billing and medication/prescription information to those that I designate. I further provide authorization for these individuals to pick up prescriptions and/or medications on my behalf.

Patient Initials \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

**NOTICE OF PRIVACY PRACTICES**

I have the right to review the "Notice of Practices", prior to signing this consent and agree with these privacy policies.

Patient Initials \_\_\_\_\_

**FINANCIAL POLICY**

I hereby authorize Woodlands Medical Specialists to release any medical information required during the course of examination and treatment to my insurance company, and I permit payment to Woodlands Medical Specialists from my insurance for any benefits due for their services rendered. I recognize and accept responsibility for services rendered regardless of insurance coverage. This includes but is not limited to coinsurance, copayment, deductible and non-covered services. I understand that I am responsible for all charges incurred regardless of insurance status. I agree to pay for services incurred after the patient has been charged for the office visit, such as labs, radiology, medical supplies, etc. I agree to pay my bill in full for services rendered by Woodlands Medical Specialists.

Patient Initials \_\_\_\_\_

Signature of Patient or Legal Guardian: \_\_\_\_\_

Date: \_\_\_\_\_

**AUTHORIZATION FOR RELEASE OF MEDICAL RECORDS**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_

I hereby authorize \_\_\_\_\_ (list name of healthcare facility/provider) to disclose the requested specific information from my health record to:

**Woodlands Medical Specialists**  
**4724 N Davis Hwy**  
**Pensacola, Florida 32503**  
**Phone: (850) 696-4000 Fax: (850) 434-2647**

**ROI Policy**

**HIPAA Consent:**

**Woodlands Medical Specialists**

**Authorization for Disclosure of Patient Health Information (HIPAA Consent)**

- I authorize Woodlands Medical Specialists to disclose my health care and billing information to those that I designate.
- I provide authorization to request any records the provider deems necessary for adequate and thorough care including, applicable, specific laboratory tests of HIV Infection (Human Immunodeficiency Virus, the causative agent of AIDS) or the diagnosis of Acquired Immune Deficiency Syndrome (AIDS) or AIDS related conditions, all medical records or other information regarding my treatment, hospitalization including psychological or psychiatric impairment, drug abuse and/or alcoholism or sickle cell anemia.

I designate the individual(s) listed for disclosure of patient health information as described above for my health care, billing and medications/prescriptions.

- I Accept  
 I Decline

Continued Care \_\_\_\_\_ Insurance Claim \_\_\_\_\_ Legal Purposes \_\_\_\_\_

Personal Use \_\_\_\_\_ Other \_\_\_\_\_

**I understand if I do not authorize the release of my entire health record, only a limited health record is provided per patient request.**

**I understand I may revoke this authorization in writing at any time, except to the extent that action has already been taken; forms are available. Woodlands Medical Specialists are hereby released from any legal responsibility or liability for disclosure of the above information to the extent indicated and authorized.**

**I understand it may take up to 30 days for this request to be processed. I further understand that I am entitled to a copy of the authorization.**

Signature of Patient: \_\_\_\_\_

Date: \_\_\_\_\_

Signature of Representative: \_\_\_\_\_

Date: \_\_\_\_\_

Witness: \_\_\_\_\_

Date: \_\_\_\_\_