Shawn R. McLeod



As a licensed financial professional with both a life license and securities license, my passion is helping women become money-savvy, debt-free, and financially independent as they pursue their true purpose in life. With my experience in the financial industry, I have developed expertise in financial planning, money management, investment growth, and retirement planning.

My goal is to empower women to achieve financial freedom and clarity in their purpose. As the author of "The Ultimate Guide to Living Your Purpose: 7 Steps to Creating the Life You Crave," I provide practical guidance on using vision boarding to clarify your personal purpose and map out steps for effective goal management.

As a gifted educator, I love to teach practical, easy-to-understand, bible-centered self-discovery tools that help women identify their God-inspired assignments and utilize their gifts and talents to manifest their dreams. My ultimate goal is to help my clients achieve the success they deserve, whether that means reaching their retirement goals, building their investment portfolio, or simply gaining clarity on their financial future.

If you're ready to take control of your finances and explore new opportunities, I would love to connect with you. Whether or not we decide to work together, I am confident that I can share valuable insights and strategies that will help you achieve your financial and personal goals. Let's start a conversation today!

For an appointment:

https://calendly.com/srmcleod20/meet-with-shawn-r-mcleod

Resources & Social Media: https://linktr.ee/ShawnRMcLeod