

2024



ONLINE TAX HELP

www.unitedway.org/myfreetaxes

Brought to you by United Way Worldwide

MTRevenue.gov

www.irs.gov/filing/free-file-do-your-federal-taxes-for-free

Helena Area Free Tax Team Partner Agencies



of the Lewis and Clark Area

In Person Tax Help



Helena College

1115 N. Roberts Street

406-564-7988 (Rural Dynamics Inc.)

Feb. 8, March 7 and 28 11am-4pm

Walk in - In person

Rocky Mountain Development Council's Senior Center

Thursdays and Saturdays by Appointment Only

406-616-3080 for appointments (starting January 19, 2024)



United Way of the Lewis and Clark Area

75 East Lyndale

406-442-4360

by appointment only (starting January 29)

***Taxes not completed on site**



**United Way of the
Lewis & Clark Area**

You will need to bring:

- A valid photo ID for you and your spouse (married filing jointly). Married filing jointly both spouses must be present.
- Social Security cards or ITIN notices/cards for **ALL INDIVIDUALS** on tax return.
- Birthdates for **ALL INDIVIDUALS** on tax return.
- All Forms W-2, 1099, and information for any other income.
- Information for all deductions and credits.
- Form 1095-A, B or C (ACA statements) from insurer.
- Total paid to childcare provider and their tax ID number.
- Copy of prior year tax return.
- Bank account information for refund by direct deposit or proof of account for electronic funds withdrawal.
- Individuals with hobby income, not for profit and most rental income cannot be helped at these sites.



Scan for full list of
scanning requirements

TAXES CANNOT BE COMPLETED WITHOUT THESE DOCUMENTS AT THE TIME OF SERVICE

All sites listed offer FREE tax prep and electronic filing for basic returns. SITES WILL NOT PREPARE; Schedule C with issues, complicated Schedule D, Schedule E or F, Forms SS-5, SS-8, 8606 or 8615/8814, Parts 4 & 5 of Form 8962; or any income tax returns beyond the volunteer's certification. Please see a professional preparer for assistance with complicated returns.