

Date: 23rd February 2023

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051
Scrip: PROZONINTU

BSE Limited

Listing Department
P.J. Towers, Dalal Street, Fort
Mumbai 400 001
Scrip: 534675

Sub: Copies of Newspaper publications (Postal ballot notice sent to shareholders) – Regulation 47 of the SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulations 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of the newspaper advertisements, published today, i.e., on 23rd February 2023, *inter alia*, informing the Members about the dispatch (in electronic mode only) of Postal Ballot Notice dated 14th February 2023.

The advertisements have been published in the following newspapers:

1. 'Financial Express' an English language national-wide newspaper for publication made in English language.
2. 'Mumbai Lakshadeep', a vernacular language newspaper for publication made in principal vernacular language i.e. Marathi.

The newspaper advertisements may also be accessed on the website of the Company, viz., www.prozoneintu.com

This is for your information and record.

We request you to take the above information on record.

Thanking you,

Yours truly,

For Prozone Intu Properties Limited

Ajayendra Pratap Jain
CS and Chief Compliance Officer

Encl: as above

PROZONE INTU PROPERTIES LIMITED

Registered Office: 105/106, Ground Floor, Dream Square, Dalia Industrial Estate, Off New Link Road, Andheri (West), Mumbai - 400063
CIN: L45200MH2007PLC174147; Website: www.prozoneintu.com
Email: investor@prozoneintu.com; Tel: 022-6823 9000/5001

NOTICE OF POSTAL BALLOT

Members of the Company are hereby informed that pursuant to Section 108 and 110 of the Companies Act, 2013 and Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, read with the General Circular No. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020 read with other relevant circulars, including General Circular No. 10/2021 dated June 23, 2021, General Circular No. 20/2021 dated December 8, 2021 and General Circular No. 3/2022 dated May 5, 2022 and dated December 28, 2022 issued by the Ministry of Corporate Affairs (hereinafter collectively referred to as "MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligation and Disclosures Requirements) Regulations, 2015 ("Listing Regulation") and other applicable laws, rules and regulations (including any statutory modification or re-enactment thereof for the time being in force and as amended from time to time), the approval of shareholders of the Company is being sought for the following Resolution by way of Postal Ballot including e-voting:

Sr. No.	Type of Resolution	Description of Resolution
1.	Special Resolution	Appointment of Ms. Dipa Hetal Hakani (DIN: 07155347) as an Independent Director of the company

Members are hereby informed that:

1. The Company has completed the dispatch of Postal Ballot Notice only through e-mail as per the abovementioned MCA Circular, on Friday 24th March 2023. The Members to those MCA Members whose email addresses are registered with the Company, Depositories, Registrar and Share Transfer Agent as on the Cut-off Date i.e. Friday, 17th February 2023. Further, in accordance with the aforementioned Circulars, a physical copy of the Postal Ballot Notice and the Postal Ballot Form and Pre-Paid business reply envelope has not been sent to the Member. Hence, the Members are required to communicate their assent or dissent only through the remote e-voting system. The Company has engaged the services of National Securities Depository Limited (NSDL) for providing the remote e-voting facility.

2. The aforesaid Notice along with the explanatory statement is available on the website of the Company (www.prozoneintu.com), the website of the Stock Exchanges where the equity shares of the Company are listed (i.e. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com)). Those Members, whose email addresses are not registered, are requested to refer to the procedure mentioned in the Notes to Postal Ballot Notice.

3. The Cut-off date for the purpose of ascertaining the eligibility of Members to cast their vote through a remote e-voting facility is Friday, 17th February 2023. The Members and those names appear in the Register of Members or Register of Beneficial Owners maintained by the Depositories as on the Cut-off date shall only be entitled to avail of the remote e-voting facility.

4. The remote e-voting period shall commence on Thursday 23rd February 2023 from 9.00 A.M. and ends 5.00 P.M. on Friday 24th March 2023. The remote e-voting module shall be disabled thereafter by NSDL. Once the vote on the resolution is cast by a Member, they shall not be allowed to change it subsequently or cast their vote again. The Notes to the Postal Ballot Notice specify the detailed procedure/ instruction for remote e-voting.

5. The Company has appointed Mr. Hemant Shetye (Membership No. FCS-2827 & Certificate of Practice No. 1483), Designated Partner, M/s HSPM & Associates LLP, Practicing Company Secretaries, as Scrutinizers for conducting the Postal Ballot process.

6. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request to Ms. Sarani Moha at sarani@nsdl.co.in.

7. The result of the Postal Ballot shall be declared on or before Tuesday, 28th March 2023 by placing the same on the website of the Company and e-voting agency. The results shall also be communicated to the Stock Exchanges simultaneously.

Manner of Registering/ updating e-mail Address:

In line with the MCA circular, shareholders are advised to update their e-mail IDs who have not already registered the same, in order to register the e-mail and receive login credentials, in manner mention below:

Shareholders holding shares in physical mode	Shareholders holding shares in physical mode can update their e-mail address by submitting a duly filled-up Form ISR-1 pursuant to SEBI circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2021/655 dated November 3, 2021, to the Company/ register and share transfer agent of the Company i.e. Link Intime Pvt. Ltd.
Shareholders holding shares in dematerialize mode	* Form ISR-1 is available on the website of the Company at https://content.app-sources.com/s/9134160098913653/uploads/Images/PHY/SICAL/SHAREHOLDERS_KYC-UPDATION-9616550.pdf * Shareholders who hold shares in dematerialize mode and have not yet updated their e-mail addresses are requested to register/ update their e-mail with their Depository Participant(s) (DPs) by following the procedure prescribed by the DPs.

For Prozone Intu Properties Limited Sd/-
Ajayendra Pratap Jain
CS & Chief Compliance Officer

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

PACIFIC INDUSTRIES LIMITED

Corporate Identification Number: L14101KA1989PLC062041

Pacific Industries Limited ("Company" or "Issuer" was incorporated as a public limited company under the Companies Act, 1956, at Jaipur, Rajasthan, as Pacific Granites Limited. Our Company was granted a certificate of incorporation and certificate of commencement of business dated July 13, 1989 and August 28, 1989, respectively, by the Registrar of Companies Jaipur, Rajasthan. Thereafter, the name of our Company was changed to Pacific Industries Limited and a fresh certificate of incorporation, consequent upon change of name, was issued by the Registrar of Companies, Bangalore on November 25, 1994. The registered office of our Company was shifted from the state of Rajasthan to the state of Karnataka pursuant to the order passed by the Hon'ble Company Law Board, New Delhi Bench on November 30, 2011.

Registered Office: Survey No. 13, National Highway 48, Kempalinganahalli Village, Nelamangala Taluk, Bangalore (R) 562123 Karnataka
Corporate Office: Village Sapetia, Brahman Ka Guda, Bedla, Udaipur 313004, Rajasthan | Tel: +91-294-2440196/2440388/2440933/2440934
Contact Person: Mr. Sachin Shah, Company Secretary and Compliance Officer
E-mail: pilnorth@pacificgranites.com | pacificind@rediffmail.com | pilnorth@pacificgranites.com | pacificinvestor@rediffmail.com
Website: www.pacificindustriestd.com

OUR PROMOTERS: JAGDISH PRASAD AGARWAL, GEETA DEVI AGARWAL AND KAPIL AGARWAL

ISSUE OF UPTO 34,46,325 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹139 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹129 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4790.39 LAKHS ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE(S) FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE(S) HELD BY SUCH EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, JANUARY 11, 2023 (THE "ISSUE").

BASIS OF ALLOTMENT

The Board of Directors of our Company would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on January 19, 2023 and closed on February 02, 2023 and the last date for On Market Renunciation of Rights Entitlements was January 30, 2023. Considering the fact that promoter and promoter group subscription was lower than that of their individual rights entitlement; which was not in consonance with the disclosure provided in the Letter of Offer, the Company had given an option to the public shareholders to withdraw their subscription in the Right Issue. The withdrawal window was opened for the subscribers commencing from Monday, February 13, 2023 and closed on February 14, 2023. The Basis of Allotment process was undertaken post completion of the above stated withdrawal process given to subscribers. Out of the total 1,341 Applications for 48,92,957 Rights Equity Shares, 200 Applications for 1,28,029 Rights Equity Shares were rejected due to technical rejections as disclosed in the Letter of Offer. The total number of valid Applications received were 1,141 for 47,64,928 Rights Equity Shares, which was 141.98% of the Issue size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on February 16, 2023, by the Company in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue. The Board of Director of the Company has at its meeting held on February 21, 2023, approved the allotment of 34,46,325 Rights Equity Shares to the successful Applicants. All valid Applications after technical rejections have been considered for allotment. In the Issue, NIL Rights Equity Shares have been kept in abeyance.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Applicants	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
Non Renounees	1080	1968735	1466749	3435484
Renounees	65	10841	0	10841
Total	1145	1979576	1466749	3446325

2. Information regarding total Applications received:

Category	Applications Received	Rights Equity Shares Applied for	Rights Equity Shares Allotted					
	Number	%	Value (₹)	%	Number	%	Value (₹)	%
Eligible Equity Shareholders	1274	95.00%	4844782	673424698.00	99.02%	3435484	477532276.00	99.69%
Renounees	67	5.00%	48175	6696325.00	0.98%	10841	1506899.00	0.31%
Total	1341	100.00%	4892957	680121023.00	100.00%	3446325	479039175.00	100.00%

*Includes far partially rejected cases.

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund intimation to the Allottees, as applicable, has been completed on February 22, 2023. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSAs on February 16, 2023. The Listing applications were filed with the BSE Limited ("BSE") on February 21, 2023. The Company received the listing approvals from the BSE on February 21, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on February 22, 2023. For further details, see "Terms of the Issue —Allotment Advice" unblocking of ASBA Accounts" on page 248 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about February 27, 2023. Further, in accordance with SEBI circular bearing reference - SEBVHONCFDIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on February 21, 2023.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 207 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 211 of the Letter of Offer.

Unless otherwise spaced, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<div><div><div><div>SRUJAN ALPHA CAPITAL ADVISORS LLP</div><div>Registered Office: 112A, Arun Bazar, Swami Vivekananda Road, Malad West, Mumbai-400064, Maharashtra</div><div>Correspondence Address: 824 & 825, Corporate Avenue, Sonawala Rd, opposite Atlanta Centre, Sonawala Industry Estate, Goregaon, Mumbai-400064</div><div>Tel: +91-22-4016-7322</div><div>E-mail: pil.rights@srujanalpha.com</div><div>Website: www.srujanalpha.com</div><div>Contact Person: Mr. Jinesh Doshi</div><div>LLPIN No.: AAJW-1680</div><div>SEBI Registration No.: INM000012829</div></div></div><div><div><div>LINKIntime</div><div>LINKINTIME INDIA PRIVATE LIMITED</div><div>C 101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400083, Maharashtra, India</div><div>Tel: +91 22 49186200/ +91 8108111499</div><div>Email: pacific.rights@linkintime.co.in</div><div>Website: www.linkintime.co.in</div><div>Investor grievance email: pacific.rights@linkintime.co.in</div><div>Contact Person: Mr. Sumeet Deshpande</div><div>SEBI Registration Number: INR000004058</div></div></div><div><div><div>PACIFIC INDUSTRIES LIMITED</div><div>Mr. Sachin Shah, Company Secretary and Compliance Officer</div><div>Registered Office: Survey No. 13, National Highway 48, Kempalinganahalli Village, Nelamangala Taluk, Bangalore (R) 562123 Karnataka</div><div>Corporate Office: Village Sapetia, Brahman Ka Guda, Bedla, Udaipur 313004, Rajasthan</div><div>Telephone: +91-294-2440196/2440388/2440934 0807723004/ 77255974</div><div>E-mail: pilnorth@pacificgranites.com pacificind@rediffmail.com pilnorth@pacificgranites.com pacificinvestor@rediffmail.com</div><div>Website: www.pacificindustriestd.com</div><div>Corporate Identification Number: L14101KA1989PLC062041</div></div></div></div>		

For Pacific Industries Limited On behalf of Board of Directors Sd/- Sachin Shah
Company Secretary and Compliance Officer

PACIFIC INDUSTRIES LIMITED has filed a Letter of Offer with BSE, the designated stock exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, and BSE at www.bseindia.com, the website of the Lead Manager to the Issue, i.e., Srujan Alpha Capital Advisors LLP at www.srujanalpha.com, website of the company at www.pacificindustriestd.com and website of the Registrar at www.linkintime.co.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 24 of the Letter of Offer. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under U.S. Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except in transaction not subject to, or exempt from the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, re-sold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Documents and the Application Form should not be forwarded to or transmitted in or to the United States.

भारतीय रिज़र्व बैंक

RESERVE BANK OF INDIA

www.rbi.org.in

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Azadi Ka Amrit Mahotsav

Auction of Government of India Dated Securities for ₹26,000 crore on February 24, 2023

The Government of India (GOI) has announced the sale (re-issue) of three dated securities:

Sr.No.	Nomenclature	Notified amount Nominal (in ₹Crore)	Earmarked for Retail Investors* (in ₹Crore)
1	7.10% GS 2029	6,000	300
2	7.41% GS 2036	11,000	550
3	7.40% GS 2062	9,000	450

GOI will have the option to retain additional subscription up to ₹2,000 crore against each security mentioned above.

The sale will be subject to the terms and conditions spelt out in this notification (called 'Specific Notification'). The stocks will be sold through Reserve Bank of India, Mumbai Office, Fort, Mumbai - 400001, as per the terms and conditions specified in the General Notification F.No.4(2)-W&M/2018, dated March 27, 2018. The auction will be conducted using uniform price method for 7.10% GS 2029, 7.41% GS 2036 and multiple price method for 7.40% GS 2062. The auction will be conducted by RBI, Mumbai Office, Fort, Mumbai on February 24, 2023 (Friday). The result will be announced on the same day and payment by successful bidders will have to be made on February 27, 2023 (Monday).

For further details, please see RBI press release dated February 20, 2023 on the RBI website (www.rbi.org.in).

Attention Retail Investors*
(*PFs, Trusts, RRBs, Cooperative Banks, NBFCs, Corporates, HUFs and Individuals)

Retail investors can participate in the auctions for the amounts earmarked for them on a non-competitive basis through a bank or a primary dealer. Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (https://rbiretaildirect.org.in). For more information, detailed list and telephone numbers of primary dealers/bank branches and application forms please visit RBI website (www.rbi.org.in) or FIMMDA website (www.fimmda.org).

Government Stock offers safety, liquidity and attractive returns for long duration.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

"IMPORTANT"

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NOTICE

IDFC

IDFC MUTUAL FUND

Declaration of Dividend:

Notice is hereby given that the Board of Directors of IDFC AMC Trustee Company Limited (Trustee to IDFC Mutual Fund) has approved the declaration of the following dividend under the Income Distribution cum capital withdrawal option (IDCW option) of the Scheme(s)/ Plan(s), subject to availability of *distributable surplus, with the Record Date as Monday, February 27, 2023.

Scheme(s) Name	Plan(s)	Option(s)	Quantum of Dividend* (Rs. per Unit)	NAV (in Rs.) Per Unit as on February 21, 2023
IDFC Equity Savings Fund	Regular	Monthly IDCW	0.059	14.082
IDFC Equity Savings Fund	Direct	Monthly IDCW	0.064	15.239
IDFC Arbitrage Fund	Regular	Monthly IDCW	0.0548	13.0542
IDFC Arbitrage Fund	Direct	Monthly IDCW	0.0582	13.8525
IDFC Regular Savings Fund	Regular	IDCW	0.0558	13.2859
IDFC Regular Savings Fund	Direct	IDCW	0.0620	14.7651

Face Value per unit is Rs. 10/-.

* TDS and other statutory levies (if any) shall be levied on the amount received by the investor. Considering the volatile nature of markets, Trustee reserves the right to restrict the quantum of dividend upto the per unit distributable surplus available on the Record Date in case of fall in market.

If in any case the Record Date falls on a non-business day, the immediately following business day shall be deemed to be the Record Date. All investors whose names appear in the register of unit holders of the Scheme(s)/Plan(s)/Option(s) as on the close of the record date will be eligible to receive the dividend.

Pursuant to the payment of dividend, NAV of the Scheme(s)/ Plan(s)/ Option(s) will fall to the extent of payout and statutory levy (if any).

Date: February 22, 2023

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for Publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Friday, January 13, 2023('Letter of Offer') filed with Calcutta Stock Exchange Limited, the stock exchange where the Equity Shares of the Company are presently listed (BE) and Securities Exchange Board of India ("SEBI").

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

PREMIER ROAD CARRIERS LIMITED

CIN: L63090WB1968PLC027309

Our Company was incorporated on June 11, 1968, as a private limited company, under the name and style 'Premier Road Carriers Private Limited' under the provisions of the Companies Act, 1956, with the Registrar of Companies, Kolkata, West Bengal. Our Company was converted into a Public Limited Company and the name of our Company was changed to 'Premier Road Carriers Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Kolkata, West Bengal on August 26, 1978. For further information kindly refer to the section titled 'General Information' beginning on page 33 of this Letter of Offer.

Registered Office: 14th Floor, Suite No. 1405, Om Towers, 32 Chowringhee Road, Kolkata - 700071, West Bengal, India;
Corporate Office: 901/918, B Wing, Dalamal Tower, Nariman Point, Mumbai - 400021, Maharashtra, India,
Contact Number: +912267740623; Contact Person: Mr. Agnivesh Moreswar Sathé, Company Secretary & Compliance Officer;
Email-ID: info@prclimited.co.in; Website: www.prclimited.co.in;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

THE PROMOTERS OF OUR COMPANY ARE MR. YASHU GUPTA, MR. VIJAY KUMAR GUPTA, MR. KARAN GUPTA, MS. SUSHMA GUPTA, MS. SMRITI GUPTA, MS. POOJA GUPTA, M/S VIJAY KUMAR GUPTA HUF, M/S YASHU GUPTA HUF, M/S MAHESH KUMAR GUPTA HUF, M/S LOGISYS ADVISORS PRIVATE LIMITED, M/S DILIGENT INVESTMENT LIMITED, M/S PREMIER AUTO FINANCE LIMITED, M/S PREMIER ENCLAVE PRIVATE LIMITED, M/S PREMIER ROAD SERVICE LIMITED

RIGHTS ISSUE OF UP TO 52,12,500 (FIFTY-TWO LAKHS TWELVE THOUSAND AND FIVE HUNDRED) EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RUPEES TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹10.00/- (RUPEES TEN ONLY) PER RIGHTS SHARE (AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UPTO ₹51.25 LAKHS (RUPEES FIVE CRORES TWENTY-ONE LAKHS TWENTY-FIVE THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF PREMIER ROAD CARRIERS LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 1 (ONE) RIGHT SHARE FOR EVERY 1 (ONE) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, JANUARY 13, 2023, ('ISSUE'). THE ISSUE PRICE AT PAR WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

THE ISSUE PRICE OF ₹10.00/- (RUPEES TEN ONLY) PER RIGHT SHARE ISSUED IN 1 (ONE) RIGHTS ENTITLEMENT, ISSUED AT PAR WITH THE FACE VALUE OF THE EQUITY SHARES IS PAYABLE BY THE APPLICANTS IN FULL AT THE TIME OF MAKING AN APPLICATION IN THIS ISSUE.

BASIS OF ALLOTMENT

The Board of Directors of Premier Road Carriers Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Tuesday, January 24, 2023, and closed on Wednesday, February 01, 2023, with the last date for the market renunciation of the Rights Entitlement being Friday, January 27, 2023. The details of Applications received, is scheduled as under:

Particulars	ASBA Facility				Multiple Application	Not A Eligible Equity Shareholders Of The Company	Refunds			Total Particulars of Rejection (B)	Net Valid Applications (C)
	Total ASBA Applications received	Application Banked but not in bid data file	Not Banked Entries	Valid ASBA applications (A)			Application Through Third Party Bank Account	Invalid Application	Application Banked but not in bid data file		
Number of Applications received	*116	0	0	116	0	94	0	12	0	106	10
Number of Right Shares applied for	5239470	0	0	5239470	0	24367	0	1103	0	25470	5214000
Total Amount received for the said application	52394700.00	0	0	52394700.00	0	243670.00	0	11030.00	0	254700.00	52140000.00

#The total number of valid applications aggregated to 100% (100.52 Percent of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 8.62% (100.02 Percent).

* Application for 44,50,000 equity shares are through Non-ASBA against the conversions of Loan.

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Tuesday, 14th February, 2023, in consultation with the Issuer Company, Lead Manager, the Registrar, and CSE, the Designated Stock Exchange for the Issue, the Company has on Tuesday, 14th February, 2023, allotted 51,12,500 (Fifty One Lakh Twelve Thousand Five Hundred) fully paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

1. Basis of Allotment

Category	Applications received		Number of Equity Shares Accepted and Allotted against Rights Entitlement (A)		Number of Equity Shares accepted against Additional Rights applied (B)		Total Rights Shares Accepted and Allotted (A+B)				
	Number	%	Number	Amount	%	Number	Amount	%	Number of Rights Shares	Amount	%
Eligible Shareholders	9	90.00%	2074800	2074800.00	89.81%	2897200	28972000.00	99.83%	4972000	49720000.00	95.39%
Renounees	1	10.00%	235450	2354500.00	10.19%	5050	50500.00	0.17%	240500	2405000.00	4.61%
Total	10	100.00%	2310250	23102500.00	100.00%	2902250	29022500.00	100.00%	5212500	52125000.00	100.00%

Including partial acceptance cases.

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on Tuesday, 14/02/2023. The instructions to (i) Kotak Mahindra Bank Limited ('Bankers to the Issue') for processing refund NACH/NEFT/RTGS/direct credit for Application using SCSBs for the unblocking fund in case of ASBA Applications were given on Tuesday, 14/02/2023. The Listing Application with CSEs was executed Tuesday, 21/02/2023. The credit of Equity Shares in dematerialized form to respectively demat accounts of allottees had been completed with the CDSL and NSDL on or before Friday, 24/02/2023. No physical Equity Shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by CSE, the Rights Shares Allotted in the Issue are to commence trading on CSE from Tuesday, 28/02/2023. In accordance with the SEBI circular bearing reference number 'SEBI/HO/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on Monday, 27/02/2023.

DECLARATION CLAUSE OF CSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by CSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by CSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the full text of the 'Disclaimer Clause of CSE Limited' on the page 128 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE

REGISTRAR TO THE ISSUE

PREMIER ROAD CARRIERS LIMITED

Corporate Identification Number: L63090WB1968PLC027309

Registered Office: 14th Floor, Suite No. 1405, Om Towers, 32 Chowringhee Road Kolkata - 700071, West Bengal India;

Corporate Office: 901/918 B Wing, Dalamal Tower, Nariman Point, Mumbai - 400021, Maharashtra, India;

Contact Number: +912267740623;

Contact Person: Mr. Agnivesh Moreswar Sathé, Company Secretary and Compliance Officer;

Email-ID: info@prclimited.co.in; Website: www.prclimited.co.in;

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai-400011, Maharashtra, India;

Contact Details: +91-22-2301 2518/6761;

Website: www.purvashare.com;

E-mail ID/Investor Grievance ID: support@purvashare.com;

Contact Person: Ms. Deepali Dhuri;

SEBI Registration Number: INR000001112;

Validity: Permanent

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/investor/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Premier Road Carriers Limited Sd/- Vijay Kumar Gupta
Managing Director
Director Identification Number: 00798748

Place: Mumbai
Date: 22nd February 2023

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, CSE at www.cse-india.com, PRCL at www.prclimited.co.in, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in accessible at https://www.purvashare.com/rights-issue/input-form.php. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 19 of the Letter of Offer.

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'U.S. Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(ii), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the sale of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S. Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

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